How to review and correct records identified as having long stay lengths.

## Your Task:

- **1.** Look up the client record in HMIS.
- 2. Click on Find Client, enter the client ID number and click Search.

Color Not	Darboard			1
And Teach	- Films			
andy harne test/test-	Las fame	The Serve Mar	204-0	
Evol Energency Date:	-	0.0 Jan		
et.		0.0 Jan	Lagar 0	

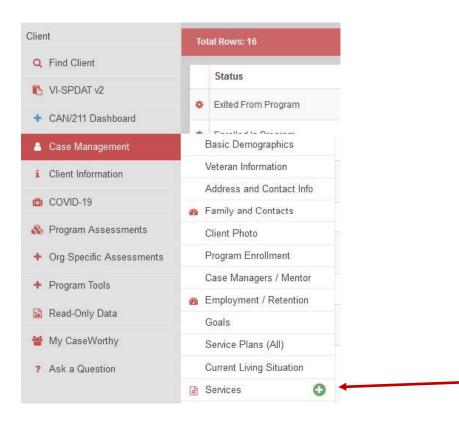
- 3. Once the system finds the client, click on Case Management from the left side menu.
- 4. Then select Program Enrollment.



- 5. From the program enrollment table you can see the client's enrollment history.
- 6. Look for your program name and review the enrollment start date and end date
  - There may not be an end date if the enrollment is still open.
- 7. In the sample below, note the program enrollment in question is one for Pacific House where the enrollment start date is in 5/11/2019.

To	tal Rows: 16						Q Search
Г	Status	Project   Assigned Case Mgr	Project Start- Exit Dates	One Time Fields	AccountID	Family ID	Enrollment ID.
0	Exited From Program	Pacific House- Day Program (MF)	5/11/2020 - 10/30/2020			43047	4895 <mark>3</mark> 9
•	Enrolled In Program	Pacific House (ES)(IND)(SM)	5/11/2019 - Open	ß		43047	489533

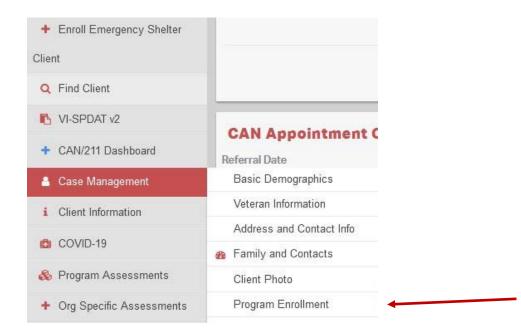
- If the client enrollment has been exited and you need to <u>correct the exit date</u>, please contact CCEH for assistance. <u>data@cceh.org</u>
- 9. If the enrollment is still open, then continue.
- **10.** You should check the client's service history to see the last time they spent the night in your shelter.
- **11.** Click on Case Management in the left side menu and select Services.



- **12.** From the Services screen you will need to look for your ES program and check when the last ES shelter check in was entered.
- **13.** In this case this client, whose enrollment start date was in May of 2019, has a last service date at the shelter of 3/15/2020.
- **14.** The exit date for the shelter should be 3/16/2020.
- **15.** If there are no past check in dates and you are unable to establish a last contact date, you can exit the client with an exit date that is 31 days after the program enrollment start date.
- **16.** In this case the enrollment start date was 5/11/2019 so the exit date would be 31 days past that date which would be 6/11/2019.

	Begin Date *	Service	Unit of Measure	Units	Unit Value	Total	ServiceTypeID	Enrollment ID	ServiceID	Service Location (Provider)	• 1	ReferralID	End Date	Program
ø	7/8/2020	Emergency Housing Assistance	Each	1.0000	\$490.00	\$490.00	577	486640	7303067	The Workplace SSVF - Bridgeport (VA)	à	224643	7/8/2020	The Workplace SSVF - Stamford (RRH)
0	6/18/2020	Emergency Housing Assistance	Each	490.0000	\$0.00	<b>\$</b> 0.00	577	486640	7295832	The Workplace SSVF - Bridgeport (VA)			6/18/2020	The Workplace SSVF - Stamford (RRH
0	5/29/2020	Case Management	Hours	1.0000	\$0,00	\$0.00	100	486640	7266338	The Workplace SSVF - Bridgeport (VA)			5/29/2020	The Workplace SSVF - Stamford (RRH
0	5/12/2020	Other	Dollar	1.0000	\$0.00	\$0.00	317	486640	7249692	The Workplace SSVF - Bridgeport (VA)			5/12/2020	The Workplace SSVF - Stamford (RRH
•	5/5/2020	Other	Dollar	1.0000	\$1.00	\$1.00	317	486640	7249672	The Workplace SSVF Bridgeport (VA)			5/5/2020	The Workplace SSVF Stamford (RRH
¢	5/4/2020	Emergency Housing Assistance	Each	1.0000	\$490.00	\$490.00	577	486640	7237056	The Workplace SSVF - Bridgeport (VA)	3	217799	5/4/2020	The Workplace SSVF - Stamford (RRH
0	4/28/2020	Outreach	Each	1.0000	\$0.00	\$0.00	130	486640	7232909	The Workplace SSVF - Bridgeport (VA)			4/28/2020	The Workplace SSVF - Stamford (RRH
0	4/27/2020	Case Management	Hours	1.0000	\$0.00	\$0.00	100	486640	7229581	The Workplace SSVF - Bridgeport (VA)			4/27/2020	The Workplace SSVF - Stamford (RRH
0	4/21/2020	Emergency Housing Assistance	Each	1.0000	\$0.00	\$0.00	577	486640	7223087	The Workplace SSVF - Bridgeport (VA)			4/21/2020	The Workplace SSVF - Stamford (RRH
0	4/20/2020	Outreach	Each	1.0000	\$0.00	\$0.00	130	486640	7223085	The Workplace SSVF - Bridgeport (VA)			4/20/2020	The Workplace SSVF - Stamford (RRH)
0	3/15/2020	Emergency Shelter Bed Night	Days	0.0000	\$0.00	\$0.00	120	473220	7173603	Pacific House - Pacific House (ES)(IND)(SM)		-	3/15/2020	Pacific House (ES)(IND)(SM)

**17.** To fix this enrollment click on Case Management in the left side menu and then click on Program Enrollment to get back to the Program Enrollment screen.



**18.** Click on the gear icon next to your enrollment and complete the exit.

	Status	Project   Assigned Case Mgr	Project Start- Exit Dates	One Time Fields	AccountID	Family ID	Enrollment ID
٥	Exited From Program	Pacific House- Day Program (MF)	5/11/2020 - 10/30/2020			43047	48953
¢	Enrolled In Program	Pacific House (ES)(IND)(SM)	5/11/2019 - Open	8		43047	48953

+ Enroll Emergency Shelter	Toti	C Edit	
Client		+ Edit (Admin)	
Q Find Client		👻 Member	gned Case Mgr
NI-SPDAT v2	٠	New "During Program" Assessment     New "Annual" Assessment	Day Program (MF)
+ CAN/211 Dashboard	04	🖀 Edit/Exit Enrollments for Family Members	(ES)(IND)(SM)
Case Management		+ Exit Enrollment (Emergency Shelter)	
i Client Information	•	View Assessment  Delete (Admin)	SSVF - Stamford (RRH)   Leone, Carlo
COVID-19	۰	+ Exit - No Assess (Admin)	Day Program (MF)
🗞 Program Assessments	•	+ Service Plans	(ES)(IND)(SM)