

HMIS Release Notes

Coordinated Access Changes for 211 and CANs

August 13, 2021

What are the changes?

[Coordinated Entry Event and Current Living Situation Enhancements for CA Networks](#)

CE Event multi-add button has been added to the Coordinated Entry Event form.

Users of the “Coordinated Access - Network” Role now have the ability to quickly add several Coordinated Entry Events on the same screen at once using the new “Add New (Multi)” button. Users still access CE Events from the left menu under CAN Assessments > Coordinated Entry Events

Current Living Situation has been added to Coordinated Access Network Entry and Exit Workflows

When enrolling or exiting a client from a Coordinated Entry CAN program, a modified version of the “Current Living Situation” Form has been added to the workflow and is required at entry and exit. The form has been optimized with several default fields to make data entry as easy as possible. Users should still perform updates to the current living situation from the left menu under Client Management > Current Living Situation as the client’s living situation changes while still enrolled in the CAN.

[Coordinated Entry 211 Workflow Enhancements](#)

Coordinated Entry Event Auto-Creation

When creating new referrals for either the 211 Coordinated Entry or 211 Eviction Prevention workflows, a Coordinated Entry Event will be automatically created in the database for each referral. No additional pages or fields will be seen by users.

- For Coordinated Entry, the CE event “Referral to scheduled Coordinated Entry Housing Needs Assessment” will be created and a service of “211 Coordinated Entry Referral to CAN” will be created.
- For Eviction Prevention, the CE event “Referral to Prevention Assistance Project” and a service of “211 Eviction Prevention Referral” will be created.

Please note, previous 211 referrals will have CE events auto created as well.

The Coordinated Entry Events menu item has been removed for the “Coordinated Entry - 211” role.

Since CE events are now auto created for 211 referrals, we have removed the ability to create those events manually so as not to create duplicative data.

Which users are impacted?

Coordinated Access - 211

Coordinated Access - Network

PATH Outreach

How does this help?

Collection of Coordinated Entry Events and Current Living Situation information was originally launched in October 2020, the following enhancements will help ease the burden of collection by allowing multiple events to be created at once, including the data elements as part of the workflow, or automating them entirely.

Coordinated Entry Event and Current Living Situation Enhancements for CA Networks

The ability to add multiple CE Events at once and the ability to capture Current Living Situation as part of the workflow makes it easier and more consistent to add required HMIS data elements for each client.

Coordinated Entry 211 Workflow Enhancements

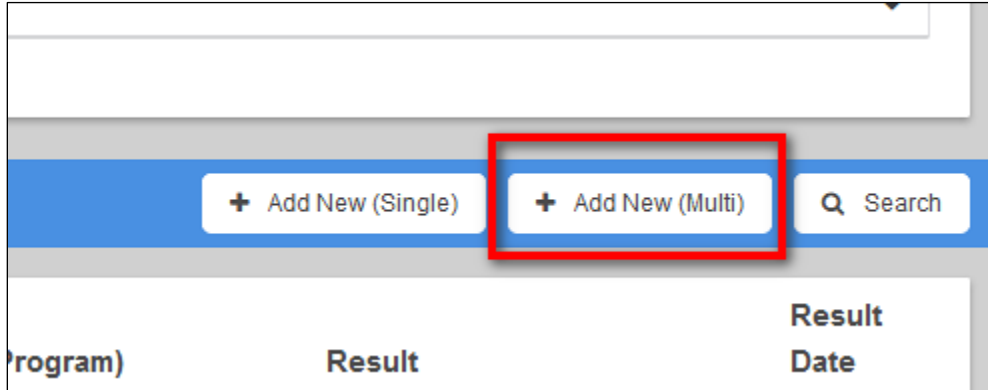
The addition of automatic CE event creation will better adhere to HMIS data standards and aid in reporting without adding additional data entry requirements for 211 users.

When will I see this change in HMIS?

August 13, 2021

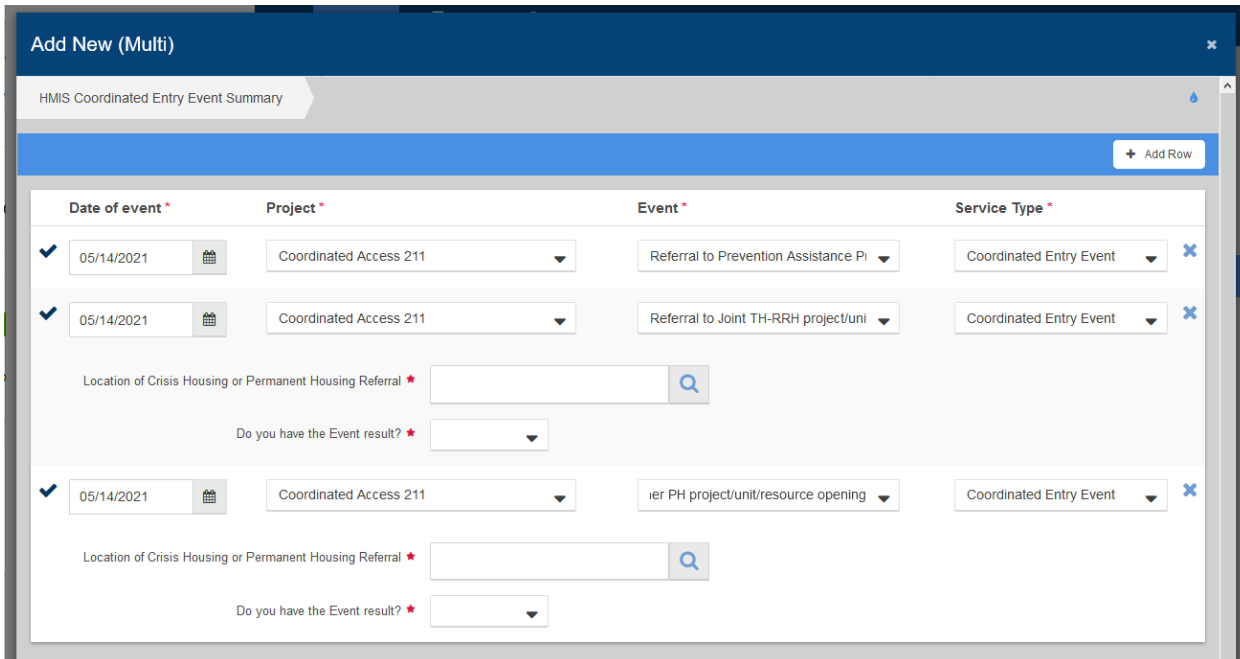
Screenshots of Changes

Add Coordinated Entry Event – Add New (Multi)




The screenshot shows a web interface with a blue header bar. In the center of the bar, there are three buttons: '+ Add New (Single)', '+ Add New (Multi)', and 'Search'. The '+ Add New (Multi)' button is highlighted with a red rectangular box. Below the header bar, there is a table with columns labeled 'Program)', 'Result', and 'Result Date'.


Add Coordinated Entry Event – Multi Form



The screenshot shows a multi-row form titled 'Add New (Multi)' for 'HGIS Coordinated Entry Event Summary'. The form has a blue header with a '+ Add Row' button. The form is organized into columns: 'Date of event *', 'Project *', 'Event *', and 'Service Type *'. There are three rows of data, each with a checkmark in the first column. The first row has '05/14/2021', 'Coordinated Access 211', 'Referral to Prevention Assistance Pi', and 'Coordinated Entry Event'. The second row has '05/14/2021', 'Coordinated Access 211', 'Referral to Joint TH-RRH project/unit', and 'Coordinated Entry Event'. The third row has '05/14/2021', 'Coordinated Access 211', 'ier PH project/unit/resource opening', and 'Coordinated Entry Event'. Below the rows, there are two sets of fields: 'Location of Crisis Housing or Permanent Housing Referral *' with a search icon, and 'Do you have the Event result? *' with a dropdown menu.

Current Living Situation - CA Workflow

Add Current Living Situation - WF ? 

Information Date ★ 

Program ★

Current Living Situation ★

Location details ★