

HMIS Release Notes

Income on CAN Appointment Views

12/11/2020

What are the changes?

Income information from the 211 Coordinated Entry Process has been added to the upcoming and past reservations screens for the Coordinated Access roles.

Which users are impacted?

User of the following roles will have access to this new field

- Coordinated Access -211
- Coordinated Access - Network

This Report is available under all user facing roles and is available via the following path:

Appointment Schedule > CA – Appointment Schedule > “View UPCOMING Reservations” and “View PAST” Reservations”

How does this help?

This change allows Coordinated Network staff to see income collected at the 211 Coordinated Entry event quickly while reviewing clients, instead of sorting through case notes or assessment views.

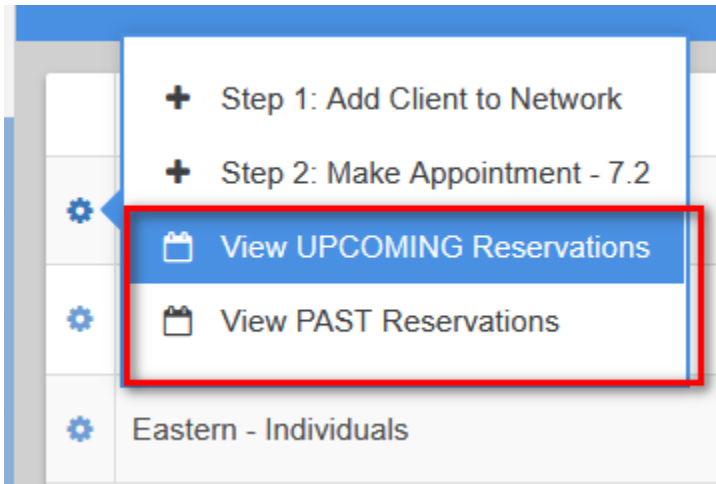
When will I see this change in HMIS?

This change is expected to be rolled out on 12/11/2020

Summary of the changes:

- Added column “total Income (211 Intake)” to upcoming and past reservation views.

Screenshots of Changes



Slot Name	Referral ID	Latest Referral Status	Appt Created Date	Total Income (211 Intake)	Vet Status	Chronically Homeless?
CHR Call Back - Mon-Fri, 9AM-11:30AM	241748	Referred	11/25/2020	\$0.00	No	No
CHR Call Back - Mon-Fri, 9AM-11:30AM	241763	Referred	11/25/2020	\$1,299.90	No	No
CHR Call Back - Mon-Fri, 9AM-11:30AM	241700	Referred	11/25/2020	\$810.00	No	No